

# Key Dates and How to Vote

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This document accompanies and forms part of the Newcastle Permanent Member Information Booklet dated 27 September 2022 (Member Information Booklet) in respect of the proposed Merger with Greater Bank. All Newcastle Permanent Members are encouraged to read the Member Information Booklet.

All capitalised terms in this document take their meaning from the Member Information Booklet. All references to time in this document are to Australian Eastern Daylight Time (AEDT).

## Key dates and times

Both Newcastle Permanent and Greater Bank will conduct separate Special General Meetings so that their eligible Members can vote on the Merger.

Event	Date and time
Direct votes and proxy appointments must be received by Newcastle Permanent	31 October 2022 by 2.30pm
Newcastle Permanent Annual General Meeting and Special General Meeting*	<p><b>Date:</b> 2 November 2022</p> <p><b>Time:</b> 1.30pm (Annual General Meeting) and 2.30pm (Special General Meeting)</p> <p><b>Venues:</b> Online at <a href="https://www.meetnow.global/M57KLWY">www.meetnow.global/M57KLWY</a> and at Newcastle City Hall, 290 King Street, Newcastle</p>
Greater Bank Special General Meeting*	2 November 2022 at 11.00am
Final request for APRA approval to be lodged	3 November 2022
APRA approval expected by	10 November 2022
Merger Date	1 March 2023

\* Note – respective eligible Members will have the opportunity to vote.

This timetable is indicative only and subject to change. The actual timetable will depend upon the time at which the conditions for the Merger are satisfied or, if applicable, waived. The key conditions are summarised in section 11 of the Member Information Booklet. Newcastle Permanent has the right to vary any or all of these dates and times. Members will be notified of any variation to the timetable.

## Voting eligibility

In accordance with the Newcastle Permanent Constitution, Members who are 18 years or over and who had a minimum of \$500 on deposit with Newcastle Permanent for a continuous period of at least 90 days immediately preceding 30 June 2022 are entitled to vote. Newcastle Permanent considers both deposit accounts and positive balances held by Members in loan accounts when determining whether a Member satisfies the voting qualification requirement.

Each Member entitled to vote has one vote.

**The Newcastle Permanent Board unanimously recommends that Newcastle Permanent Members vote in favour of the Resolutions. Each Newcastle Permanent Director intends to vote in favour of the Resolutions.^**

## When and how to vote

Eligible Newcastle Permanent Members can vote on the Resolutions by doing any of the following:

How	When	Where
Lodge your direct vote or appoint a proxy	Must be received before 2.30pm on Monday, 31 October 2022	<p>If you received an email, using the link provided in the email</p> <p><b>OR</b></p> <p>If you received a letter, you can either:</p> <ul style="list-style-type: none"> <li>– complete and return the Voting Form; or</li> <li>– use the QR code in the Voting Form to lodge your vote online</li> </ul> <p><b>OR</b></p> <p>Through the voting link on Newcastle Permanent’s website <a href="https://www.newcastlepermanent.com.au">www.newcastlepermanent.com.au</a></p>
Attend and vote at the Newcastle Permanent Special General Meeting	Wednesday, 2 November 2022 at 2.30pm	<p>Newcastle Permanent Members can attend the Special General Meeting:</p> <ul style="list-style-type: none"> <li>– online at <a href="https://www.meetnow.global/M57KLWY">www.meetnow.global/M57KLWY</a>; or</li> <li>– in person at Newcastle City Hall, 290 King Street, Newcastle</li> </ul> <p>Members who are eligible to vote will be provided with voting instructions during the meeting</p>

A Notice of Special General Meeting accompanies the Member Information Booklet, and can also be accessed on Newcastle Permanent’s website [www.newcastlepermanent.com.au](https://www.newcastlepermanent.com.au). The Notice provides further information about the Resolutions, and sets out more details on voting and attending the Newcastle Permanent Special General Meeting.

^Subject to there being no Superior Proposal.

# What if I have questions about the Merger?

If you have any questions in relation to the Merger or the Newcastle Permanent Special General Meeting, please refer to the FAQs in section 13 of the Member Information Booklet, consult your financial, legal, or other professional adviser or call the dedicated Merger Information Line on 1300 255 218 (Monday to Friday from 8am – 6pm or Saturday from 9am – 2pm).

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