Internet and phone banking application

Our Internet banking includes VerifID payment security

Member details

Member number ☐☐☐☐☐☐☐☐

☐ Mr ☐ Mrs ☐ Ms ☐ Other _____

Given name(s) _____ Surname _____ DOB ☐☐/☐☐/☐☐

Address _____ State _____ Postcode ☐☐☐☐

Drivers licence number _____ State of issue _____

Email address _____

Home phone | Work phone | Mobile phone

Access required

☐ Internet banking ☐ Phone banking ☐ Set Pay Any One limit $ _____ (max $10,000)

Amend password

I request that my existing password on ☐ Internet banking ☐ Phone banking

1. ☐ Be reverted to the original **or** 2. ☐ Be unblocked

Registration/additions/amends

☐ New registration ☐ Add to existing ☐ Amend existing

Quick access number: 1

Account number

Authorise access to ☐ View only ☐ Withdrawal/transfer

Changes required ☐ Add ☐ Delete ☐ Amend ☐ Revert

☐ New registration ☐ Add to existing ☐ Amend existing

Quick access number: 2

Account number

Authorise access to ☐ View only ☐ Withdrawal/transfer

Changes required ☐ Add ☐ Delete ☐ Amend ☐ Revert

☐ New registration ☐ Add to existing ☐ Amend existing

Quick access number: 3

Account number

Authorise access to ☐ View only ☐ Withdrawal/transfer

Changes required ☐ Add ☐ Delete ☐ Amend ☐ Revert

☐ New registration ☐ Add to existing ☐ Amend existing

Quick access number: 4

Account number

Authorise access to ☐ View only ☐ Withdrawal/transfer

Changes required ☐ Add ☐ Delete ☐ Amend ☐ Revert

I understand that when I use Internet/phone banking I will be bound by the Terms and Conditions which will be issued to me by the Society prior to my use of the service/s.
My acceptance of and agreement to the Terms and Conditions will be indicated by my use of the service/s.
I have read and agree to the collection, uses and disclosures of information about me set out in the separate Important Privacy Notice that appears on the reverse of this application form.

Signature _____ Date ☐☐/☐☐/☐☐

(signed in accordance with authority held)

NEWCASTLE PERMANENT VerifID

Newcastle Permanent Building Society Limited ABN 96 087 651 992

Here for good.

Authority to access other accounts

☐ Personal account ☐ Club/association

I/we _____ give authority to the above registered member to add accounts listed below to their registered list of accounts with the stated ACCESS LEVELS as of (date) ☐☐ / ☐☐ / ☐☐

Please note: multiple accounts can only be listed where the signatories are identical for all accounts shown

Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Authorise access to ☐ View only ☐ Withdrawal/transfer

Signature _____

Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Authorise access to ☐ View only ☐ Withdrawal/transfer

Signature _____

Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Authorise access to ☐ View only ☐ Withdrawal/transfer

Signature _____

Account number ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Authorise access to ☐ View only ☐ Withdrawal/transfer

Signature _____

Other products and services

I am also interested in the following products and services: ☐ **Credit cards** ☐ **Insurance** ☐ **Loans** ☐ **Financial planning** ☐ **Business solutions**

Important privacy notice

We understand how important the privacy of your information is to you and we are committed to ensuring the confidentiality of your personal information. You can ask us to provide you with access to the personal information we hold about you to correct it if you believe it is incorrect or out of date.

We collect and use your personal information for the primary purpose of:

- Opening an account for you
- Assessing an application by you for a product or service
- Providing you with the product or service that you have requested

We may use or disclose your personal information for purposes related to the main purpose for which we collect it, such as:

- Administering, monitoring, evaluating and managing the product or service you have with us
- Internal accounting and administration
- Providing you with information about other products and services offered by us or a related company of the Society
- Complying with the regulatory requirements
- Managing our relationship with you
- Protecting you and the Society from error or fraud

We may disclose your personal information to a related company of the Society, but it will still remain confidential. This will allow them to tell you about products and services offered by them that may be of interest to you.

We may also disclose your personal information when we contract out some of our functions to external service providers who conduct specific activities for us such as mail outs. However, the information remains the property of the Society and the external service provider will be subject to strict confidential and non-disclosure obligations.

You may opt out of receiving direct marketing information from us, simply by calling 13 19 87.

By signing your application you agree to allow us to use and disclose personal information held by the Society about you as stated above.

Office use only

Branch use

Registered member signature verified _____

All authorities signatures verified _____

Accounts listed verified _____

Branch number ☐☐

Head office use

Registered details entered by _____

Date entered ☐☐ / ☐☐ / ☐☐

NEWCASTLE PERMANENT VerifID